



1-140A005

100 North Charles Street
Baltimore, MD 21201
(301) 237-4605

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

May 15, 1991

8325-1
RECORDATION NO. 8325-1 FILED 1425

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Room 2215
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

MAY 20 1991 - 10 15 AM

INTERSTATE COMMERCE COMMISSION

Attention: Recordation Unit
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of May 1, 1991.

The parties to the enclosed agreement are:

CoreStates Bank, N.A. (Lessor, Vendor), Successor
by Merger to First Pennsylvania Bank N.A.
Corporate Trust Department
FC 1-9-6-69
P. O. Box 13834
Philadelphia, PA 19101-3834

CSX Transportation, Inc. (Vendee), Successor
by merger to The Chesapeake and Ohio Railway Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of May 1, 1976 between Lessor, Vendor and The Chesapeake and Ohio Railway Company, recorded with the Interstate Commerce Commission on May 14, 1976 under Recordation No. 8325.

The units of equipment covered by the enclosed document are all units identified in the Equipment Trust Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

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Sidney L. Strickland, Jr., Secretary
May 15, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, appearing to read "S. L. Strickland, Jr.", with a stylized flourish at the end.

RFH/kpl

Enclosures

RELEASE AND SATISFACTION AND BILL OF SALE

THE CHESAPEAKE AND OHIO RAILWAY EQUIPMENT TRUST OF 1976
DATED AS OF MAY 1, 1976

RECORDED NO. 8355-B
MAY 20 1991 - 10 15 AM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that CoreStates Bank, N. A. (Successor by Merger to First Pennsylvania Bank N.A.) , Trustee, under a certain Equipment Trust Agreement dated as of May 1, 1976 between First Pennsylvania Bank N. A. , Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Equipment Trust of 1976, hereby certifies that all of the \$30,000,000.00 principal amount of 8 1/8% and 8 1/4% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

CoreStates Bank, N. A. does hereby declare said Equipment Trust Agreement dated as of May 1, 1976 to be satisfied and canceled and does consent that the same be discharged of record, and further CoreStates Bank, N. A. does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of May 1, 1976 and now held by CoreStates Bank, N. A.

IN WITNESS WHEREOF, CoreStates Bank, N. A. has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officers as of this 1st day of May, 1991.

ATTEST:

CoreStates Bank, N.A.
as Trustee

C. Wiedeker

By:

[Signature]
Vice President

On this 1st day of May, 1991,
before me personally appeared Earl W. Dennison, to me
personally known, who, being by me duly sworn, says that he
is a Vice President of CoreStates Bank, N. A., that
the seal affixed to the foregoing instrument is the seal of
said corporation, that said instrument was signed and sealed
on behalf of the corporation, by authority of its Board of
Directors and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Ronald E. Snyder
Notary Public

RELSALE

